

How to Properly Complete Your OSHA 300 Form

February 18, 2021 9 – 10am



PRESENTERS





TEAM





Presentation Housekeeping





WORKER'S COMP FOCUS

SAFETY / CAL-OSHA COMPLIANCE



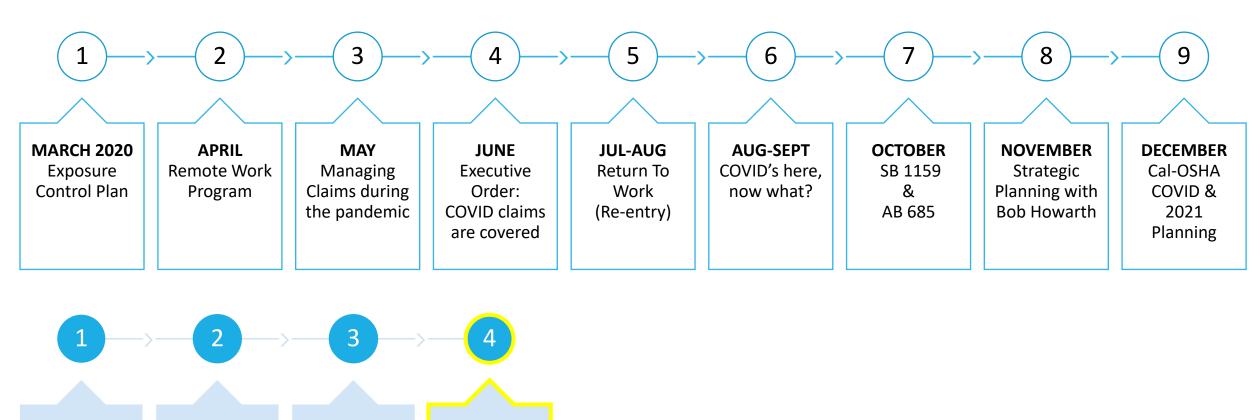




Q&A DURING & AFTER WEBINAR



COVID-19 WEBINAR SERIES: SUPPORTING OUR CUSTOMER'S NEEDS THROUGH THIS PANDEMIC JOURNEY



JANUARY 2021

Employer's Reference Guide

JANUARY

Employee Vaccination & Benefits

FEBRUARY

Workplace Crisis Intervention

FEBRUARY

Preparing Your OSHA 300 Form

Today's Topics

- OSHA 300 Did You Knows
- How to complete the OSHA 300
- Tracking COVID cases on the form
- Submitting to Fed/OSHA ITA
- Tools for tracking trends and setting goals



Today's webinar slides



http://www.esminsite.com/s/ESM-How-to-Proplery-Complete-your-OSHA-Form-300-Webinar.pdf



Poll

Have you completed your OSHA Form 300 form for 2020?

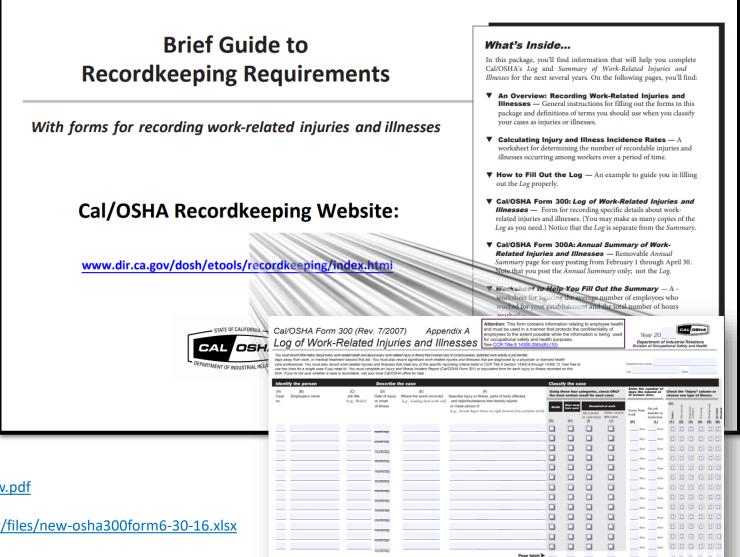
Yes

☐ No



Cal/OSHA's 300 Recording requirements, including fillable forms:

- 300
- 300A
- 301



https://www.dir.ca.gov/dosh/dosh publications/RecKeepOverview.pdf

Form 300, 300A, 301 in Excel: https://www.osha.gov/sites/default/files/new-osha300form6-30-16.xlsx



2020 Form 300A (Summary)

Must be posted from:

February 1st, 2021 to April 30th, 2021

"in a visible location"

		,	7 1101010	juries and Illnesses	Division of Occupational Safety & Health
		Section 14300 must complete verify that the entries are complete		rk-related injuries or illnesses occurred mmary.	
Using the Log, count ad no cases, write "0."		made for each category. Then wr	te the totals below, making	added the entries from every page of the Log. If you Establishment information	
Employees, former en	nployees, and their represe			They also have limited access to the CaLOSHA access provisions for these forms. Street	
Number of C	ases		259	City	
otal number of eaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases	Industry description (e.g., Manufacture of motor truck Standard Industrial Classification (SIC), if known	1000
		transfer of restriction	Cases	Statitud Industrial Classification (SIC), il known	(e.g., 51C 5715)
(G)	(H)	(1)	(J)	Employment information (If you don't)	
Number of D	ays			Worksheet to	istimate.)
Total number of d		tal number of days of job		Annual average number of employees Total hours worked by all employees last year	
				Sign here	
(K)	* <u></u>	(L)		Knowingly falsifying this document may	result in a fine.
Injury and III	ness Types			I certify that I have examined this document knowledge the entries are true, accurate, and	
Total number of . (M) (1) Injuries	1.4	(4) Poisonings		Company executive	Title
		(5) Hearing loss		Phone	Date
 Skin disorders Respiratory con 	ditions	(6)All other Illnesses			

https://www.dir.ca.gov/dosh/DoshReg/ApndxB300AFinal.pdf



Poll

Have you posted your 2020 OSHA Form 300A "in a visible location"?

Yes

☐ No



Do California employers have to electronically file their OSHA 300?

Yes, but...

20 – 249 employees

 Must report <u>IF</u> your industry is on this list (<u>Appendix H</u>)

250+ employees

 Must report <u>UNLESS</u> specifically exempted by T8 CCR §14300.2 (<u>Appendix A, Table 1</u>)

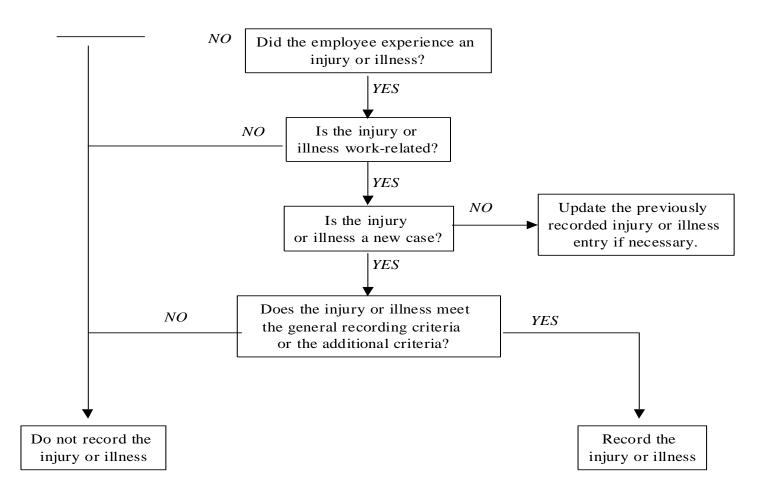
Fed/OSHA: Under 20 employees, **reporting not required** to ITA. Cal/OSHA: Under 10 employees(including temps), **recording not required**. (T8 CCR 14300.1)

Must report if asked to do so in writing by OSHA, BLS, DOSH



Is the injury recordable?

- Cal-OSHA's decision tree →
- Review your Work Comp loss runs
 - Request from your broker
 - Cases that are beyond "first aid" must be recorded
 - Do the injuries on your loss runs match up with your 300 Form?





What is recordable?

To be recordable, an illness must be work-related and result in one of the following:

- Death.
- Days away from work.
- Restricted work or transfer to another job.
- Medical treatment beyond first aid.
- Loss of consciousness.
- A significant injury or illness diagnosed by a physician or other licensed health care professional.
- Needlestick or cut from sharp.
- Standard Threshold Shift (STS) in an employee's hearing.



Are First Aid injuries recordable?

NO.

California Labor Code §5401(a):

First Aid is defined as any one-time treatment, and any follow up visit for the purpose of observation of minor scratches, cuts, burns, splinters, or other minor industrial injuries, which do not ordinarily require medical care.

Labor Code Reference here

OSHA's 14 First Aid Definitions:

- 1. Using non-prescription medications at non-prescription strength.
- 2. Administering tetanus immunizations.
- 3. Cleaning, flushing, or soaking wounds on the skin surface.
- 4. Using wound coverings, such as bandages "Band Aids", gauze pads, etc. or using Steri-strips or butterfly bandages.
- 5. Using hot or cold therapy
- 6. Using any totally non-rigid means of support, such as elastic bandages, wraps, non-rigid back belts. etc.
- 7. Using temporary immobilizations devices while transporting an accident victim (splints, slings, neck collars, or back boards).
- 8. Drilling a fingernail or toenail to relieve pressure or draining fluids form blisters.
- 9. Using eye patches
- 10. Using simple irrigation or a cotton swab to remove foreign bodies not embedded in or adhered to the eye.
- 11. Using irrigation, tweezers, cotton swab, or other simple means to remove splinters or foreign material from areas other than the eye.
- 12. Using finger guards
- 13. Using massages
- 14. Drinking fluids to relieve heat stress

Not recordable on the OSHA 300 log.

Reference pg. 3, here



Do I have to record COVID-19 illnesses on my OSHA 300?

Yes, but...

- To be recordable, an illness must be work-related and result in one of the following:
 - The case is a confirmed case of COVID-19, as defined by the CDC.
 - The case is work-related, as defined by 29 CFR § 1904.5.
 - Death.
 - Days away from work.
 - Restricted work or transfer to another job.
 - Medical treatment beyond first aid.
 - Loss of consciousness.
 - A significant injury or illness diagnosed by a physician or other licensed health care professional.

If a work-related COVID-19 case meets one of these criteria, then covered employers in California must record the case on their 300, 300A and 301 or equivalent forms.

§ 3205: Definitions

COVID-19 Case

- (1) Has a positive "COVID-19 test" as defined in this section
- (2) Is subject to COVID-19-related order to isolate issued by a local or state health official
- (3) Has died due to COVID-19, in the determination of a local health department or per inclusion in the COVID-19 statistics of a county.

COVID-19 Exposure

 Being within six feet of a COVID-19 case for a cumulative total of 15 minutes or greater in any 24-hour period

High-Risk Exposure Period

- For persons who develop COVID-19 symptoms: from two days before they first develop symptoms until 10 days after symptoms first appeared, and 24 hours have passed with no fever, without the use of feverreducing medications, and symptoms have improved
- For persons who test positive who never develop COVID-19 symptoms: from two days before until ten days after the specimen for their first positive test for COVID-19 was collected.



How do I know if the COVID case was work related?

- "An injury or illness is presumed to be work-related if it results from events or exposures occurring in the work environment."
- Employers are to evaluate the employee's work duties and environment to determine the likelihood that the employee was exposed during the course of their employment.
- Was the employee exposed to a COVID-19 case at the worksite?
- Review your Work Comp loss runs.
 - Are there COVID-19 cases on the report?
 - Recall: SB 1159 requires the reporting of COVID cases to the carrier
 - Compare your OSHA 300 log to your Work Comp loss runs, are there discrepancies?

COVID FAQ



Is time an employee spends in quarantine considered "days away from work" for recording purposes?

NO.

Unless the employee also has a work-related illness that would otherwise require days away from work, time spent in quarantine is not "days away from work" for recording purposes.

This means under the "Days Away From Work" column, any COVID-19 cases you have "0" days away.

Reference <u>here</u>.



York Risk Services Group, Inc., a Sedgw ick company, through this report, provides the ability to export w orkers' compensation loss data to assist an employer w ith OSHA record keeping responsibilities. It is the employer's obligation to determine if an accident is recordable and to also determine the lost w ork days, restricted work days, and other relevant data elements. This report produces data subject to the input criteria chosen and is presented for subsequent manipulation using Excel or import into a third party application utilized by the employer. York Risk Services Group, Inc., a Sedgwick company, does not render legal advice and the information contained in this report should not be regarded as such. Attention: This form contains information OSHA's Form 300 (Rev. 01/2004) Year 2020 relating to employee health and must be used in a manner that protects the confidentiality of Log of Work-Related Injuries and Illnesses **U.S. Department of Labor** employees to the extent possible while the information is being used for occupational Occupational Safety and Health Administration You must record information about every work-related injury or illness that involves loss of consciousness, restricted work activity or job transfer, days away from work, or medical treatment beyond first aid. You must also Form approved OMB no. 1218-0176 record significant work-related injuries and illnesses that are diagnosed by a physician or licensed health care professional. You must also record work-related injuries and illnesses that meet any of the specific recording criteria Identify the person Describe the case Classify the case CHECK ONLY ONE box for each case based Enter the number of days (A) (B) (C) (D) (E) (F) on the most serious outcome for that the injured or ill worker Check the "injury" column or choose one Case No. Employee's Name Job Title (e.g., Welder) Date of injury Where the event occurred Describe injury or illness, parts of body affected, and case: was: type of illness: object/substance that directly injured or made person ill (e.g. or onset of (e.g. Loading dock north end) (M) illness Second degree burns on right forearm from acetylene torch) On job Days aw ay Hearing Loss Away Skin Disordeı Death Remained at work transfer or (mo./day) **Poisoning** from w ork From restriction Work Job transfer Other record (days) (days) or restriction able cases (6) (2) (5) (G) (H) (J) (K) (L) Left Eye/While working on peeler #14 caustic acid splashed on 9/10/20 O 0 Supervisor Х Coronavirus COVID 19-Lungs/COVID-19 + 0 0 General Labor 7/29/2 Х 4/8/20 Coronavirus COVID 19-Lungs/COVID-19 0 0 General Labor Х Cookroom Cooker / Cooler 8/26/2 Coronavirus COVID 19-Whole Body/COVID-19 0 0 Х Belt Worker 8/18/20 Coronavirus COVID 19-Lungs/COVID-19 Х 0 0 Х х QA Tech 8/17/2 Coronavirus COVID 19-Whole Body/COVID-19 Х 0 0 0 х 0 Filler/Seamer 3/17/20 Coronavirus COVID 19-Headache/COVID-19 х 0 х 0 Belt Sorter 7/29/2 Coronavirus COVID 19/COVID-19 + Х 0 8/4/2 Coronavirus COVID 19-Lungs/COVID-19 0 х Blending Unloader Х Coronavirus COVID 19-Lungs/COVID-19 0 0 х Electrician/Mechanic 8/10/20 Х Belt Worker 7/13/2 Coronavirus COVID 19-Cough, Sore Throat/COVID-19 Х 0 0 Coronavirus COVID 19-Lungs/COVID-19 Positive 0 Mechanic 7/20/20 Х 0 Belt Sorter 8/6/20 Coronavirus COVID 19-Lungs/COVID-19 0 0 Х 0 Х Canner Trainer 8/19/20 Coronavirus COVID 19-Lungs/COVID-19 0 Х Coronavirus COVID 19-Body Chill, Hard Time Breathing, 8/26/20 0 Supervisor Headaches, Fever/COVID-19 Х General Laborer 8/17/20 Coronavirus COVID 19-Whole Body Aches/COVID-19 Х 0 0 Х

Coronavirus COVID 19-Headache/COVID-19

Coronavirus COVID-19

Coronavirus COVID-19

and fell on her left knee

Coronavirus COVID 19-No Accident/COVID-19

Coronavirus COVID 19-Sore Throat, Dizzy, Prefever Sign/COVID-

Coronavirus COVID 19-Stomache/Feeling ill in the Basil room

Left Knee/Walking in parking lot B she tripped over a wheel stop

Coronavirus COVID-19/Throat, Body Started Aching

General Labor - Belt Sorter

Sanitation - P1/ Prep Outside

Jknow n

Outside Sales

Can Operator

General Labor

Filler/Seamer Op

Basil Weigh Master

8/7/20

7/30/20

7/13/20

8/13/20

7/10/20

7/21/20

8/14/2

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Multiple Locations?

Employers must keep a separate log for each establishment that is expected to be in operation for one year or longer.

BUT...

Employers can maintain records for separate establishments at the business headquarters, provided that:

- 1. The incident can be transmitted from the separate location to headquarters within 7 calendar days of the occurrence
- 2. Employer can produce and send the records to the separate location within four (4) hours. (consider using a prefix ID to track by location)



OSHA reference, here

Poll

How long must employers keep the OSHA 300 log and 300A summary?





FAQs



Is there a limit to the number of days away from work I must count?

Yes, you may "cap" the total days away at 180 calendar days and are not required to keep track of the number of calendar days away from work if the injury or illness resulted in more than 180 calendar days.

Reference here.





Can I remove a record if the case is later deemed not work related?

Yes, you can go back and remove the claim. It's best to use the Excel OSHA 300 log so that you can modify as needed. There is a 5-year requirement to maintain the logs.

Note that you don't have to update the annual summary 300A (unless you want to).

Reference <u>1904.33</u>





If a case occurs in one year but results in days away during the next calendar year, do I record the case in both years?

No, you **only record the injury or illness once**. If the employee is still away from work because of the injury or illness when you prepare the annual summary, **estimate the total number of calendar** days you expect the employee to be away from work up to the 180-day cap.

Reference here.





How do I count weekends, holidays, or other days the employee would not have worked anyway?

Count the number of calendar days the employee was unable to work as a result of the injury or illness, regardless of whether or not the employee was scheduled to work on those day(s).

Reference here.



Poll

Have you logged into OSHA's ITA site and uploaded your 300A information for 2020 or prior?

- ☐ Yes

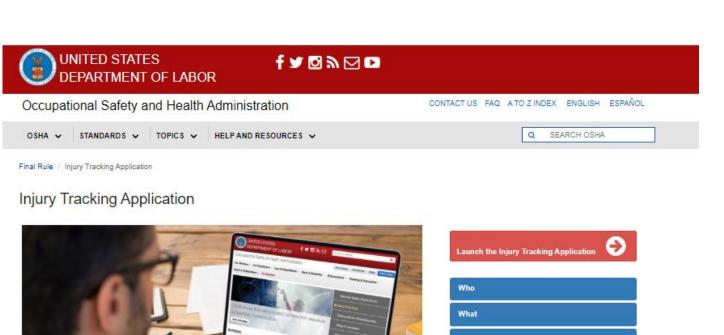


Let's review how to add your OSHA 300A information to OSHA's ITA

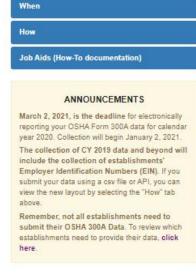
First: Complete your OSHA 300 form and 300A.

Second: Login / Sign up to OSHA's ITA:

https://www.osha.gov/injuryreporting











J.S. Department of Labor

cupational Safety and Health Administration

All establishments covered by Part 1904 must complete this Summary page, even if no injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete

Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the log. If you had no cases write "0."

Employees former employees, and their representatives have the right to review the OSHA Form 300 in its entirety. They also have limited access to the OSHA Form 301 or its equivalent. See 29 CFR 1904.35, in OSHA's Recordkeeping rule, for further details on the access provisions for these forms.

Number of Cases

Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases						
0	26	4	106						
(G)	(H)	(I)	(J)						

Number of Days

Total number of day away from	
work	
778	
(K)	

Total number of days of job transfer or restriction

182

Post this Summary page from February 1 to April 30 of the year following the year covered by the form

Injury and Illness Types

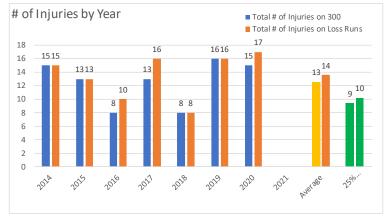
Total number of			
(M)			
(1) Injury	99	(4) Poisoning	0
(2) Skin Disorder	4	(5) Hearing Loss	0
(3) Respiratory Condition	0	(6) All Other Illnesses	33

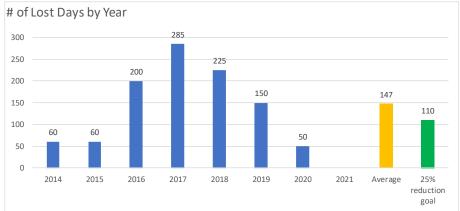
Form approved OMB no. 1218-0176 **Establishment information** Your establishment name | ESM INSITE Street 2377 Gold Meadow Drive, Ste. 100 City Gold River State Zip 95670 Industry description (e.g., Manufacture of motor truck trailers) Loss control cor Calculate Temporary Disability paid: Standard Industrial Class OR North American Indust **Total number of days away (778) Employment informat Temporary Disability (Avg. \$100/day)** Annual average number Estimated TD paid (\$77,800) Total hours worked by a Sign here Knowingly falsifying this document may result in a fine. I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete Company executive Title **ESM** INSITE Phone Date

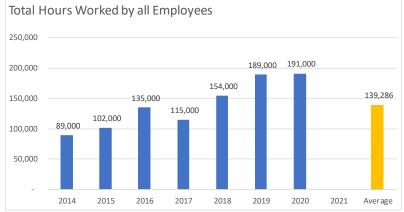
OSHA 300 Log Tracker (Sample)

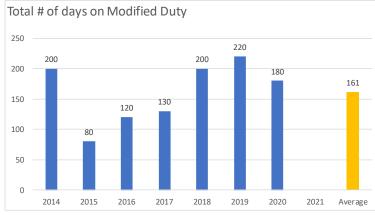
	2014	2015	2016	2017	2018	2019	2020	2021	Average	25% reduction goal	Monthly KPI
Total # of Injuries on 300	15	13	8	13	8	16	15		13	9	1
Total # of Injuries on Loss Runs	15	13	10	16	8	16	17		14	10	1
Total # of Lost Days	60	60	200	285	225	150	50		147	110	9
Total # of days on Modified Duty	200	80	120	130	200	220	180		161		
Annual Avg # of Employees	50	58	71	65	82	110	111		78		
Total Hours Worked by all Employees	89,000	102,000	135,000	115,000	154,000	189,000	191,000		139,286		
# of COVID Injuries						4	5		5		
# of COVID Lost Days						45	50		48		
Estimated TD (\$100/day)	\$ 6,000	\$ 6,000	\$ 20,000	\$ 28,500	\$ 22,500	\$ 15,000	\$ 5,000	\$ -	\$ 15,167	\$ 11,375	\$ 948

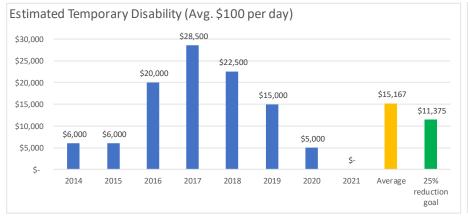


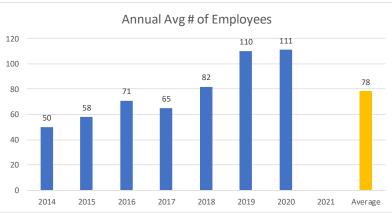












Finding your NAICS code

NAICS: North American Industry Classification System

- https://www.naics.com/search/
- http://www.census.gov/eos/www/naics/
- Fed/OSHA ITS website, when creating an establishment, you can search by industry name. https://www.osha.gov/injuryreporting/ita
- Call your Work Comp broker

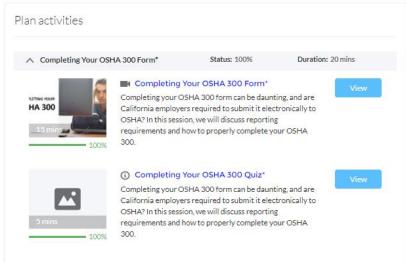




OSHA 300 Learning Plan

(we'll be adding today's recording to INSITE)





COMPLETING YOUR

OSHA 300

www.esminsite.com

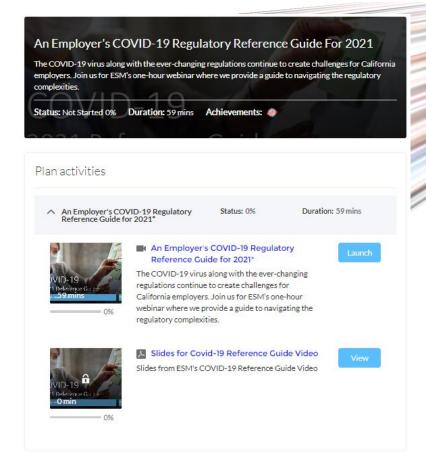


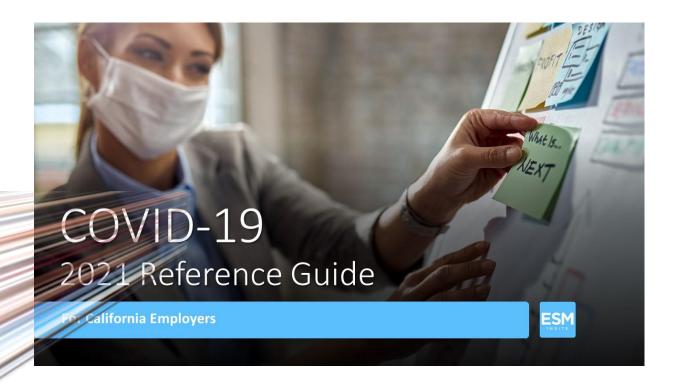
For INSITE users Complete your OSHA 300





Employer's 2021 COVID-19 Regulatory Reference Guide Learning Plan





For INSITE users Complete your

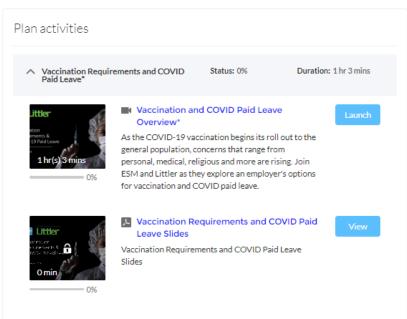
Learning Plan <u>here</u>





Vaccination Requirements & COVID Paid Leave Learning Plan Law firm guests: Littler







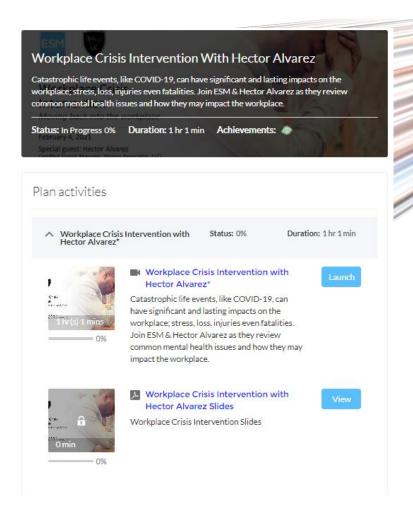
For INSITE users Complete your

Learning Plan <u>here</u>





Workplace Crisis Intervention Learning Plan Special guest: Hector Alvarez





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